PROGRAMME

Economics of Housing Policy

Friday 13 November 2026 · Tax & Customs Museum, Parklaan 14-16, Rotterdam

09:00	Walk-in with coffee
09:15	Opening remarks
	SESSION 1 Housing finance and households — *Chair: Luís Teles Morais*
09:20	**Down Payments, Deferred Homes: How LTV Restrictions Reshape Household Consumption** Yann Cerasi (University of Zurich), **Gazi Kabaş** (Tilburg University), Steven Ongena (University of Zurich), Kasper Roszbach (Norges Bank)
09:50	**Mortgage Refinancing at Lower Rates** Andreas Fuster (University of Zurich), **Virginia Gianinazzi** (Nova SBE), Philip Schnorpfeil (Goethe University Frankfurt)
10:20	**Missing Home-Buyers and Rent Inflation** **Alessia De Stefani** (IMF)
10:50	Coffee break
11:10	**KEYNOTE** **Stijn Van Nieuwerburgh** *Columbia Business School* **Work from Home and the Evolution of Cities** (with Andrii Parkhomenko and Brian Greaney)
12:10	Lunch
	SESSION 2 Housing policy and regulation — *Chair: Matthijs Korevaar*
13:10	**Socializing Flood Risk: The Implications of Public Reinsurance in Europe** **Thomas Bézy** (Paris School of Economics)
13:40	**Homes for Homeowners, Not Corporations** Natee Amornsiripanitch (Philadelphia Fed), **Francesco Mazzola** (ESCP Business School), John Orellana (Philadelphia Fed), Song Zhang (University of Delaware)
14:10	**Redistributing with Regulation? Evidence from Rent Control in France** Guillaume Chapelle (CY Cergy Paris Université), **Gabrielle Fack** (Université Paris Dauphine-PSL), Agathe Rosenzweig (IGF)
14:40	Coffee break
	SESSION 3 Housing supply and land use — *Chair: Hans Koster*
15:00	**The Hidden Costs of Urban Renewal** **Matéo Moglia** (CREST)
15:30	**Voter Preferences for Neighbourhood Change and Political Planning Cycles** Felipe Carozzi (London School of Economics), **Rosa Sanchis-Guarner** (Universitat de Barcelona)
16:00	**The Geography of Homeownership: The Missing Supply Side** **Christian Hilber** (London School of Economics), Andreas Mense (IAB)
16:30	Drinks
18:30	Workshop dinner *for all participants*

Each presentation slot is 30 minutes, including questions; presenters are shown in bold. Organised by Matthijs Korevaar (Erasmus University Rotterdam) and Hans Koster (Vrije Universiteit Amsterdam), together with the Housing Lab.

Erasmus School of Economics